Agenda

• Purpose and audience for the annual report
• Statutory basis for the annual report
• Scope of FACSA’s annual report template
• FACSA annual report template
• Examining an annual report
Bootcamp Overview

1. Application Stage
2. Review Process
3. Decision Making
4. Contract Negotiation and Finalization
5. Ongoing Monitoring
6. Annual Report and Site Visits
7. Renewal Process

You are here
Objectives

• Authorizers will understand the purpose and statutory requirements for an annual report.

• Authorizers will understand how to use the FACSA annual report and template.
What is the purpose of an annual report?
What is the purpose of an annual report?

Evaluate
- Evaluate the charter school’s compliance and performance standards which are linked to the Florida statutes and/or model contract.

Support
- Provide feedback, support school improvement, and inform interventions for schools.

Inform
- Inform high-stakes decisions such as renewal.

Communicate
- Share information about the school’s performance with the school and the public.
Who is the audience for the annual report?

- Community Stakeholders
- District School Board
- Charter School Board
- Families
Statutory Basis for Annual Report

Statutory Requirements F.S. § 1002.33(9)(k):
• “The governing body of the charter school shall report its progress annually to its sponsor.”
• "This report shall be easy to utilize and contain demographic information, student performance data, and financial accountability information.”
• The report must include:
  • Student achievement performance data
  • Financial status of the charter school
  • Documentation of the facilities in use
  • Descriptive information about the charter school’s personnel
What is the scope of FACSA’s annual report template?

<table>
<thead>
<tr>
<th><strong>Enrollment</strong></th>
<th>Demographics of student populations, students with disabilities, and English language learners</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Academic Performance</strong></td>
<td>Indicators related to achievement, learning gains, graduation rates, and acceleration</td>
</tr>
<tr>
<td><strong>Operational Compliance and Governance</strong></td>
<td>Key functional areas essential to the successful operation of a charter school</td>
</tr>
<tr>
<td><strong>Financial Performance</strong></td>
<td>Indicators related to both near-term financial health and sustainability, targeted towards long-term financial health</td>
</tr>
</tbody>
</table>
What data can authorizers use to populate their annual report?

- Student Information Systems
- ChartersLink, CharterTools, Epicenter
- EdStats
- State Accountability Reports
- Assessment Data and Reports
- EduData
- Charter School Portal
FACSA’s Annual One Page Report Template

Report Components:

- Overall Performance Rating (from FDOE)
- School Enrollment History
- Key Performance Indicators
- Annual School Performance Evaluation
- Comparable School Performance

Other data to consider: high performing, Title I, School of Hope
Let’s Take a Look

• What is the school’s overall rating from FDOE?
• What was the enrollment of English language learners in the school in the 2018–2019 school year?
• What was the school’s year-end balance in 2019–2020?
• What was the school’s percentage of learning gains for ELA performance in 2018–2019?
• Based on the school’s annual report, do you believe any issues should be discussed with the school leader and/or board?
• What other data might you want to collect or consider based on your context?
How will annual reports support you in your work as an authorizer?
Questions? Reactions? Ideas?
Follow-up Professional Development Opportunities