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# Annual Report

Florida Authorizer Bootcamp

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## Agenda

- Purpose and audience for the annual report
- Statutory basis for the annual report
- Scope of FACSA's annual report template
- FACSA annual report template
- Examining an annual report

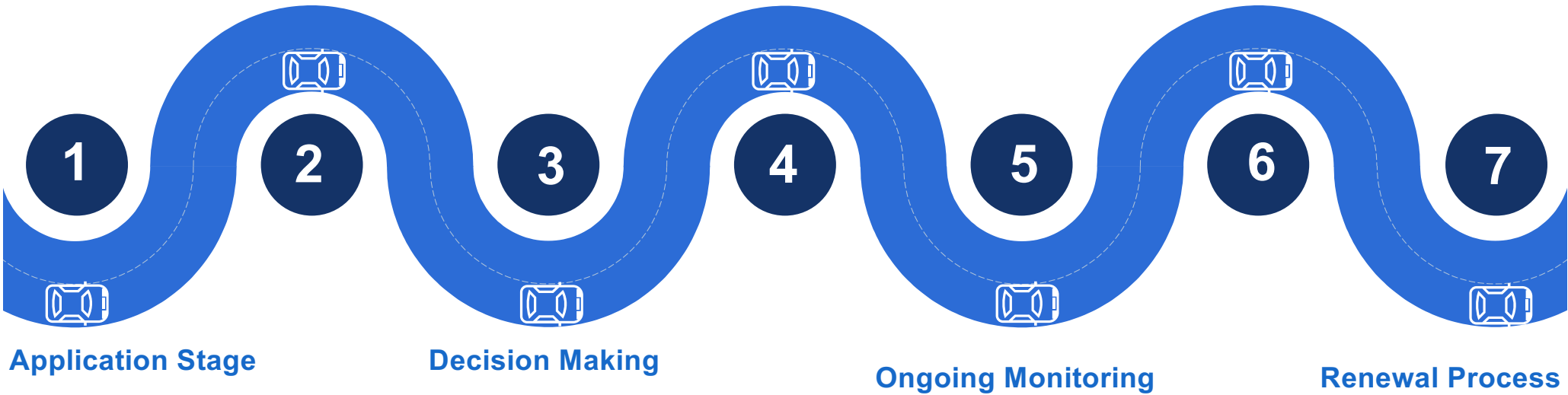


# Bootcamp Overview

Review Process

Contract Negotiation  
and Finalization

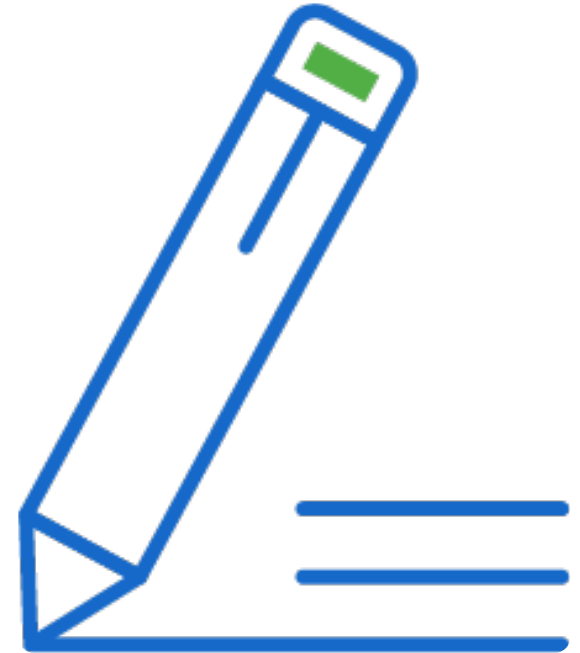
★ *You are here*  
Annual Report and  
Site Visits



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## Objectives

- **Authorizers will understand the purpose and statutory requirements for an annual report.**
- **Authorizers will understand how to use the FACSA annual report and template.**



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# What is the purpose of an annual report?



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# What is the purpose of an annual report?

## Evaluate

- Evaluate the charter school's compliance and performance standards which are linked to the Florida statutes and/or model contract.

## Support

- Provide feedback, support school improvement, and inform interventions for schools.

## Inform

- Inform high-stakes decisions such as renewal.

## Communicate

- Share information about the school's performance with the school and the public.

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# Who is the audience for the annual report?

Community Stakeholders

District School Board

Charter School Board

Families



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# Statutory Basis for Annual Report

## Statutory Requirements F.S. § 1002.33(9)(k):

- “The governing body of the charter school shall report its progress annually to its sponsor.”
- "This report shall be easy to utilize and contain demographic information, student performance data, and financial accountability information.”
- The report must include:
  - Student achievement performance data
  - Financial status of the charter school
  - Documentation of the facilities in use
  - Descriptive information about the charter school’s personnel



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# What is the scope of FACSA's annual report template?

## Enrollment

Demographics of student populations, students with disabilities, and English language learners

## Academic Performance

Indicators related to achievement, learning gains, graduation rates, and acceleration

## Operational Compliance and Governance

Key functional areas essential to the successful operation of a charter school

## Financial Performance

Indicators related to both near-term financial health and sustainability, targeted towards long-term financial health

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# What data can authorizers use to populate their annual report?

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- Student Information Systems
  - ChartersLink, CharterTools, Epicenter
  - EdStats
  - State Accountability Reports
  - Assessment Data and Reports
  - EduData
  - Charter School Portal



# FACSA's Annual One Page Report Template

## Report Components:

- Overall Performance Rating (from FDOE)
- School Enrollment History
- Key Performance Indicators
- Annual School Performance Evaluation
- Comparable School Performance

Other data to consider: high performing, Title I, School of Hope



<b>Main Street Academy</b> 123 Main Street, Local City, FL 12345   (813) 555-1212   www.myschool.com Grades K - 8   Enrollment 300   School Specialty Program - STEAM   Principal - Dr. Ferguson				LOGO	
School Information					
Management Company		High Performing Status			
Title I		Accredited			
Board President		Contract Term			
Year Open		Grades Served			
Enrollment					
Demographics	2018-19	2019-20	2020-21		
Total Enrollment					
% Free and Reduced Lunch Program (FRLP)					
% Students with Disabilities (SWD)					
% English Language Learners (ELL)					
% Black					
% White					
% Hispanic					
% Other					
Academic Performance					
Indicators	2018-19	2019-20	2020-21		
FDOE School Accountability Grade					
English Language Arts: % Proficiency					
English Language Arts: % Learning Gains					
Mathematics: % Proficiency					
Mathematics: % Learning Gains					
Middle School Acceleration and College/Career Readiness					
Graduation Rate					
Corrective Action (Yes/No)					
Has Met Contract Performance Goals (Yes/No)					
Operational Compliance and Governance					
Compliance Monitoring	2018-19	2019-20	2020-21		
The Compliance Rating is based on the timeliness and completeness of the school's compliance with the charter contract, certain local, state and federal legal requirements, and directives/regulations issued by the FDOE or similar jurisdictional agencies as calculated by the District's online charter school compliance system.					
Financial Performance					
Financial Performance Indicators	2018-19	2019-20	2020-21		
FEFP for School Year					
Fund Balance					
Annual Revenue					
Expenditures					
Financial Deteriorating Condition (Yes/No)					
Financial Corrective Action (Yes/No)					

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## Let's Take a Look

- What is the school's overall rating from FDOE?
- What was the enrollment of English language learners in the school in the 2018–2019 school year?
- What was the school's year-end balance in 2019–2020?
- What was the school's percentage of learning gains for ELA performance in 2018–2019?
- Based on the school's annual report, do you believe any issues should be discussed with the school leader and/or board?
- What other data might you want to collect or consider based on your context?



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**How will annual reports support you in your work as an authorizer?**



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**Questions?  
Reactions?  
Ideas?**





# Follow-up Professional Development Opportunities